RECORDATION NO 1885 FILED

JAN 4 '99 12-50 PM

ELIAS C ALVOPID (1942) ELLSWORTH C. ALVORD (1964) ALVORD AND ALVORD Attorneys at Law 918 SIXTEENTH STREET, N.W. SUITE 200 WASHINGTON, D.C. 20006-2973

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OF COUNSEL URBAN A LESTER

January 4, 1999

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Railroad Car Mortgage and Security Interest, dated as of December 22, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Security Agreement which was previously filed with the Board under one of the following Recordation Numbers 19499, 19492, 19494, and 18852.

The names and addresses of the parties to the enclosed document are:

Wells Fargo Bank (Texas), National Association Secured Party:

(successor to First Interstate Bank of Texas, N.A.)

1000 Louisiana

Houston, Texas 77002

Debtor: James C. Graves

James C. Graves Living Trust 10077 Grogan's Mill Road, Suite 450

The Woodlands, Texas 77380

A description of the railroad equipment covered by the enclosed document is:

all equipment covered by the Security Agreement previously filed herein

Mr. Vernon A. Williams January 4, 1999 Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/bg Enclosures

SURFACE TRANSPORTATION BOARD WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Robert W. Alvord Alvord and Alvord 918 Sixteenth St., NW., Ste. 200 Washington, DC., 20005-2973

Date: 1/4/99

Dear Sir:

The enclosed documents (s) was recorded pursuant to the provisions of 49 U.S.C.

11301 and CFR 1177.3 (c), on 1/4/99

12:50 PM

, and

assigned recordation numbers (s): 21926, 21927, 21928, 21929, 21930, 14071-A, 18166-A, 18385-A, 18400-A, 18482-A, 18483-B, 18484-A, 18744-A, 18852-B, 20468-A, 20478-A, 20479-A, 21245-A.

Sincerely Yours,

ernon A Williams

Enclosure(s) (18) 468.00

The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature Anice In, Tor,

RELEASE OF RAILROAD CAR MORTGAGE AND SEC

This Release, dated as of December 22, 1998, is made by Wells Fargo Bank (Texas), National Association, formerly known as First Interstate Bank of Texas, N.A.

- 1. Reference is made to the Commercial Security Agreement between James C. Graves, individually, and as Trustee of the James C. Graves Living Trust, Debtors, and First Interstate Bank of Texas, N.A., Secured Party, which was duly filed on June 16, 1994 in accordance with 49 U.S.C. 11303(a) under Recordation Number 18852.
- Wells Fargo Bank (Texas), National Association, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby releases any and all security interests, liens, claims and other encumbrances granted pursuant to said Commercial Security Agreement.

Release to be duly executed by its authorized officer as of the day and year first above written.

IN WITNESS WHEREOF, Wells Fargo Bank (Texas), National Association, has caused this WELLS FARGO BANK (TEXAS), NATIONAL ASSOCIATION Name: Title:_ STATE OF TEXAS COUNTY OF Harris On this 22 day of December, 1998 before me personally appeared Offery 1.

he/she is the Vice President of Wells Fargo Bank (Texas), National of Wells Fargo Bank (Texas), National Association, and that said instrument was signed on behalf of said association by authority of its Board of Directors, and he/she acknowledged that the execution of said instrument was the free act and deed of said association.

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